



ABN 39 151 155 207

26 August 2020

Dear Shareholder

ANNUAL GENERAL MEETING

Estrella Resources Ltd (ASX: **ESR**) (**Estrella** or **the Company**) advises that it will be holding its Annual General Meeting (**AGM**) of the Company will on Friday 25 September 2020 at 10.00am (WST) at Level 11, 216 St Georges Terrace Perth WA 6831.

The Company and the Board are aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the State and Federal Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Annual General Meeting, accompanying Explanatory Statement and Schedules (**Notice of Meeting**).

You will be able to view and download the Notice of Meeting online from the Company website, and specifically the announcements page at: <https://www.estrellaresources.com.au/investor-centre/>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting.

Your proxy voting instruction must be received by 10 am (AWST) on Wednesday, 23 September 2020, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact Automatic Share Registry on 1300 288 664.

The Company will update shareholders if changing circumstances will impact the planning or arrangements for the AGM by way of announcement on ASX and the details will also be made available on our website at www.estrellaresources.com.au.

On behalf of the Board.

Christopher J. Daws
Chief Executive Officer