



ABN 39 151 155 207

5 October 2020

ASX ANNOUNCEMENT

Options Prospectus Closed

Estrella Resources Ltd (**ASX:ESR**) (**'Estrella'** or **'the Company'**) advises that the Directors of the Company have closed the prospectus for an offer of up to 400,000,000 New Listed Options ("Options Prospectus") lodged with ASIC and ASX on 1 October 2020. The Options Prospectus closed, effective 5.00pm WST on 2 October 2020. The New Listed Options offered under the Options Prospectus will be issued to those persons entitled to receive New Listed Options as a result of their participation in the Company's capital raising announced to ASX on 3 August 2020.

The Company advises that the timetable included within the Options Prospectus remains unchanged as follows:

Event	Date
Dispatch of holding statements in respect of the Offer	7 October 2020*
Expected date for Quotation of the New Listed Options	9 October 2020*

* These dates are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary the dates. As such the date the New Listed Options are expected to commence trading on ASX may vary.

ENDS

The Board of Estrella Resources Limited has authorised for this announcement to be released to ASX.

FURTHER INFORMATION CONTACT

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