



ABN 39 151 155 207

29 June 2021

**Company Announcements
ASX Limited**

Notice Under Section 708A

Estrella Resources Limited ('the Company') advises that as per the Appendix 2A lodged with the ASX today it has issued 62,627,564 fully paid ordinary shares (ASX: ESR) as a result of the conversion of 62,627,564 options exercisable at \$0.05 expiring 27 June 2021.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Estrella Resources Limited authorised this announcement to be given to ASX.

Christopher J. Daws

Managing Director

Estrella Resources Limited